## Message Text

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INFO OCT-01 EA-07 ISO-00 AGRE-00 CEA-01 CIAE-00 COME-00 DODE-00 FRB-03 H-01 INR-07 INT-05 L-03 LAB-04 NSAE-00 NSC-05 PA-01 EPG-02 AID-05 SS-15 STR-04 ITC-01 TRSE-00 USIA-06 PRS-01 SP-02 OMB-01 FEA-01 JUSE-00 FTC-01 /084 W

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E.O. 11652: NA

TAGS: EIND, ETRD, JA

SUBJECT: JAPANESE IMPORT CONTROLS ON PHOSPHATIC FERTILIZER

REF: (A) STATE 129643 (B) TOKYO 3743

1. SOURCES AT MITI AND THE JAPAN PHOSPHATIC & COMPOUND FERTILIZERS MANUFACTURERES' ASSOCIATION HAVE PROVIDED THE FOLLOWING INFORMATION ON REFTEL A QUESTIONS:

A) AMMONIUM PHOSPHATES; BTN NO. 31.05-210, (MONOAMMONIUM AND DIAMMONIUM ORTHOPHOSPHATES AS WELL AS OTHER GOODS CONSISTING PRIMARILY OF AMMONIUM PHOSPHATES.)

LIQUID PHOSPHORIC ACID; BTN NO. 28.10 (PHOSPHORUS PENTOXIDE AND PHOSPHORIC ACIDS). DEPENDING ON CHEMICAL

PENTOXIDE AND PHOSPHORIC ACIDS). DEPENDING ON CHEMICAL CONTENT, OTHER CLASSIFICATIONS MIGHT ALSO APPLY.

B) MITI INTENDS TO LIMIT IMPORTS OF THE ABOVE MATERIALS TO WITHIN 10-20 PERCENT OF DOMESTIC CONSUMPTION REQUIREMENTS FOR FERTILIZER YEAR 1977 (7/77-6/78). FIGURES QUOTED REFTEL A WERE NOT CONFIRMED BY MITI; THEIR FINAL FIGURES ARE NOT YET AVAILABLE.

C) IN FERTILIZER YEAR 1976, JAPANESE DOMESTIC CONSUMPTION REQUIREMENTS FOR AMMONIUM PHOSPHATES WERE LIMITED OFFICIAL USE

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 $324,\!000$  METRIC TONS, AND THOSE FOR LIQUID PHOSPHORIC ACIDS CAME TO 377,000 METRIC TONS.

D) AMMONIUM PHOSPHATE IMPORTS (IN METRIC TONS).

 FERTILIZER YEAR
 USA
 WORLD

 1974
 76.211
 95,280

 1975
 65,979
 80,663

 1976
 172,427
 199,927

SINCE LIZUID PHOSPHORIC ACID IS A NEW PRODUCT, THERE ARE NOT YET ANY IMPORT FIGURES FOR IT.

E) FOR NOW, MITI PLANS TO EXERCISE ADMINISTRATIVE GUIDANCE THROUGH INFORMAL, ORAL APPROACHES TO INDIVIDUAL FERTILIZER MANUFACTURES, REQUESTING THEIR COOPERATION IN LIMITING IMPORTS TO THE 10-20 PERCENT OF CONSUMPTION RANGE DESCRIBED ABOVE.

2. RE PARA 3 OF REFTEL A: ACCORDING TO MITI, THE PURPOSE OF THIS ADMINISTRATIVE GUIDANCE IS TO ENCOURAGE DOMESTIC MANUFACTURERRS OF PHOSPHATIC FERTILIZERS TO LIMIT THEIR IMPORT OF SECONDARY PHOSPHATE PRODUCTS. (I.E., AMMONIUM PHOSPHATE AND LIQUID PHOSPHORIC ACID) IN ORDER NOT TO SERIOUSLY INJURE DOMESTIC MANUFACTURERS OF THESE MATERIALS. IN THIS WAY, MITI IS AT THE SAME TIME ENCOURAGING THE IMPORT OF ROCK PHOSPHATE (THE PRIMARY MATERIAL FOR PHOSPHATIC FERTILIZER - SEE REFTEL B). THESE MEASURES ARE APPARENTLY PART OF MITI'S PLANS FOR ITS RECENTLY ANNOUNCED PROGRAM OF ASSISTANCE AND REORGANIZATION FOR "STRUCTURALLY DEPRESSED INDUSTRIES". AMONG WHICH IS THAT FOR CHEMICAL FERTILIZERS. MITI DOES NOT FEEL THAT ITS ACTION ON PHOSPHATIC FERTILIZER MATERIALS IS "TRADE RESTRICTIVE", AND HAS NOT THERE-FORE CONSIDERED EITHER NOTIFICATION OR JUSTIFICATION UNDER GATT. MANSFIELD

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